
**APPENDIX “B”
SCHEDULE 1**

**SALE OR TRANSFER PROCEEDINGS
APPLICABLE TO ALL UTILITIES**

No. Copies
Required,
Including
Original

In addition to the original and twelve (12) copies of the petition, the following items are required:

- 13 1. For each party to the transaction, a copy of its corporate charter or articles of incorporation or, if a partnership, a copy of any written partnership agreement.
- 13 2. If a party to the transaction is a foreign corporation, a copy of its authority to do business in the State of Mississippi.
- 13 3. For each party to the transaction, the names and addresses of its board of directors, officers and any person owning fifteen percent (15%) or more of its stock. If not a corporation, the names and addresses of all owners or partners.
- 13 4. A copy of any and all written agreements concerning the proposed sale or transfer.
- 13 5. If any acquisition adjustment to rate base or expenses is sought, all supporting documentation, and legal authority, together with the details of all accounting adjustments proposed to be made.
- 13 6. A list of any other Mississippi utility operations owned, directly or indirectly, by either party.
- 13 7. For each party to the transaction, a balance sheet for the most recent month available which shall be not less than nine months prior to the filing date.
- 13 8. For each party to the transaction, an operating statement of revenues and expenses for the twelve months ending as of the date of the balance sheet.
- 13 9. An exhibit listing the names and addresses of all interested persons as defined in RP 2.115 herein together with a certificate that the filing utility has served a notice of the filing upon each.
- 13 10. In the case of a partial transfer or sale, the legal description of the certificated area being transferred and a reference to the orders or certificates granting said area to the transferring utility.
- 13 11. All testimony to be relied upon at hearing.